

Title: Director, Long Range Planning

FLSA Status: Exempt

BRIEF DESCRIPTION:

The purpose of this position is to manage the development of long range transit plans. This is accomplished by developing long-range transit master plans, major transit investment studies, environmental assessments/studies, preliminary engineering studies and transit oriented development proposals. This position will represent RT at all local, surrounding area and statewide agencies regarding major transit planning studies and initiatives which could affect the provision of transit service. This position also develops and recommends innovative long-range transit strategies and programs that make transit more attractive to the general public. Other responsibilities include working with developers and the real estate community to integrate land use activities and transit planning.

ESSENTIAL FUNCTIONS:

Note: This information is intended to be descriptive of the key responsibilities of the position. The list of essential functions below does not identify all duties performed by any single incumbent in this position. Additionally, please be aware of the legend below when referring to the physical demands of each essential function.

(S) Sedentary	(L) Light	(M) Medium	(H) Heavy	(V) Very Heavy
Exerting up to 10 lbs. occasionally or negligible weights frequently; sitting most of the time.	Exerting up to 20 lbs. occasionally; 10 lbs. frequently; or negligible amounts constantly; OR	Exerting 20-50 lbs. occasionally; 10-25 lbs. frequently; or up to 10 lbs. constantly.	Exerting 50-100 lbs. occasionally; 10-25 lbs. frequently; or up to 10-20 lbs. constantly.	Exerting over 100 lbs. occasionally; 50-100 lbs. frequently; or up to 20-50 lbs. constantly.
	requires walking or standing to a significant degree.			

#	Code	Essential Functions	% of Time
1	S	Supports capital projects by serving as the liaison with outside agencies, directing and supervising staff in special studies, analyses, and project reviews, reviewing and directing staff responses to public inquiries, providing status reports to management on current projects, and participating in joint planning meetings with stakeholders.	30%
2	S	Supports transit oriented development projects by serving as the RT representative on all area wide initiatives on transit development, including working with major institutional stakeholders, elected officials, business, community and neighborhood leaders to advance transit improvements through major technical planning studies. Partners with all business partners to achieve consensus for recommendations that are costeffective, responsible, affordable and aligned with RT's goals and objectives.	30%
3	S	Manages grant planning activities including identification of grant opportunities as appropriate for capital and operating needs. Prepares grant strategy for major projects and prepares related	15%



		grant applications. Monitors receipt of grants awarded to the District and local partners; and ensures appropriate disbursement of funds.	
4	S	Conduct oversight, daily management and leadership for consultants and RT staff working on long-range planning and transit-orientated development projects. Ensures work is coordinated with and supporting of all RT and external partner goals and objectives.	15%
5	S	Manages strategic planning of community and RT land use, transportation plans, routine development plans, regional general plans, and special area plans to ensure all development projects align with RT's goals.	10%

JOB REQUIREMENTS:

	-Description of Minimum Job Requirements-
Formal Education	Work requires broad knowledge in a general professional or technical field. Knowledge is normally acquired through four (4) years of an accredited college or university resulting in a Bachelor's degree or equivalent in Urban Land Development, Urban and Regional Planning, Transportation Planning or a related field.
	Additional directly related experience beyond the minimum requirement may substitute for the required education based on the ratio of one and a half (1.5) years of experience for each (1) year of education.
Experience	A minimum of seven (7) years of experience in transit planning, including three (3) years of supervisory experience.
Supervision	Work involves problem solving and mediating highly conflicting, unexpected and unusual problems involving multiple groups. Applies broad management responsibility for a large program or set of related functions. Provides direct and indirect supervision to lower level personnel.
Human Collaboration Skills	Recommendations regarding policy development and implementation are made and/or recommended. Evaluates customer satisfaction, develops cooperative associations, and utilizes resources to continuously improve customer satisfaction.
Freedom to Act	The employee normally performs the duty assignment according to his or her own judgment, requesting supervisory assistance only when necessary. Special projects are managed with little oversight and assignments may be reviewed upon completion. Performance reviewed periodically.
Technical Skills	Advanced: Work requires advanced skills and knowledge in approaches and systems, which affect the design and implementation of major programs and/or processes organization-wide. Independent judgment and decision-making abilities are necessary to apply technical skills



	effectively.
Budget	Position has major fiscal responsibility. Is responsible for department-
Responsibility	wide financial decisions. Assures that appropriate linkages exist between
	budget requests and departmental goals and objectives. Monitors budget
	plan, and adjusts as necessary.
Reading	Advanced - Ability to read literature, books, reviews, scientific or
	technical journals, abstracts, financial reports, and/or legal documents.
	Ordinarily, such education is obtained in at the college level or above.
	However, it may be obtained from experience and self-study.
Math	Advanced - Ability to apply fundamental concepts of theories; work with
	advanced mathematical operations methods and functions of real and
	complex variables. Ordinarily, such education is obtained in at the
	college level or above. However, it may be obtained from experience
	and self-study.
Writing	Advanced - Ability to write editorials, journals, speeches, manuals, or
	critiques. Ordinarily, such education is obtained in at the college level or
	above. However, it may be obtained from experience and self-study.
Certification &	
Other Requirements	

KNOWLEDGE

- Functions and responsibilities of Regional Transit District and its goals, objectives and planning activities.
- Transit and transportation planning practices, particularly those required for major transit investment projects
- Bus and Rail technologies and associated programs
- Federal and other requirements and processes for long-range projects, including Federal Transit Administration New Starts Program/processes
- Travel demand forecasting, community and land use planning and joint development strategies
- Techniques used in the development and amendment of general transportation plans. Statistical and research methods as applied to public transportation planning.
- Laws, ordinances, rules, and regulations affecting public transit.
- Sources of federal, state, and local funding for public transportation.
- Principles and practices of environmental planning and development.
- Principles and practices of land use development.
- Principles and practices of contract and grant management pertinent to public transit:
- Principles and practices of transit oriented development.
- Principles and techniques of personnel management and supervision.
- Applicable Federal, State and pertinent local laws and ordinances, including the California Environmental Quality Act and its guidelines and the National Environmental Policy Act.



- Project management, analysis, and evaluation.
- Statistical concepts and methods.
- Principles and practices of contract and grant management pertinent to public transit;

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SKILLS

- Advanced word processing, spreadsheet, presentation and database software.
- Specialized software related to functional area.

ABILITIES

- Develop and administer a project budget.
- Establish, monitor, and control projects and schedules.
- Plan, organize, supervise, and review the work of staff and consultants.
- Provide technical advice to professional and technical staff in solving complex environmental issues, regulations and compliance problems.
- Supervise the collection, analysis, and interpretation of environmental data and information.
- Participate in technical research on planning, environmental, economic, and transportation problems.
- Recognize problems, perform research, analyze, and evaluate complex environmental data, prepare reports, and develop recommendations.
- Develop alternatives and resolve conflicts among competing interests.
- Communicate clearly and concisely, orally and in writing; make presentations before large and small groups.
- Conduct meetings and lead discussions.
- Establish and maintain effective, cooperative working relationships with professional and technical staff, consultants, various governmental agencies, business partners, local community as well as major project stakeholders and the general public.
- Interpret and apply Federal, State and local policies, procedures, laws, ordinances and regulations.
- Perform professional work with minimal supervision.
- Negotiate and develop contracts and agreements.
- Analyze and solve program and/or technical problems/issues and take appropriate corrective action.



OVERALL PHYSICAL STRENGTH DEMANDS:

-Physical strength for this position is indicated below with "X"-				
Sedentary X	Light	Medium	Heavy	Very Heavy
Exerting up to 10 lbs. occasionally or negligible weights frequently; sitting most of the time.	Exerting up to 20 lbs. occasionally, 10 lbs. frequently, or negligible amounts constantly OR requires walking or standing to a significant degree.	Exerting 20-50 lbs. occasionally, 10-25 lbs. frequently, or up to 10 lbs. constantly.	Exerting 50-100 lbs. occasionally, 10-25 lbs. frequently, or up to 10-20 lbs. constantly.	Exerting over 100 lbs. occasionally, 50-100 lbs. frequently, or up to 20-50 lbs. constantly.

PHYSICAL DEMANDS:

С	F	0	R	N
Continuously	Frequently	Occasionally	Rarely	Never
2/3 or more of the time.	From 1/3 to 2/3 of the time.	Up to 1/3 of the time.	Less than 1 hour per week.	Never occurs.

Note: This is intended as a description of the way the job is currently performed. It does not address the potential for accommodation.

-Physical Demand-	-Frequency-	-Brief Description-
Standing	0	Making presentations; communicating with co-workers
Sitting	F	Desk work; meetings
Walking	0	To other departments/offices
Lifting	R	Supplies; files
Carrying	R	Supplies; files
Pushing/Pulling	R	File drawers; tables and chairs
Reaching	R	For supplies; for files
Handling	F	Paperwork
Fine Dexterity	C	Computer keyboard; telephone keypad; calculator
Kneeling	R	Filing in lower drawers; retrieving items from lower
		shelves/ground
Crouching	R	Filing in lower drawers; retrieving items from lower
		shelves/ground
Crawling	N	
Bending	0	Filing in lower drawers; retrieving items from lower
		shelves/ground
Twisting	0	From computer to telephone
Climbing	0	Stairs
Balancing	N	
Vision	F	Reading; computer screen
Hearing	F	Communicating via telephone/radio; to co-workers/public
Talking	F	Communicating via telephone/radio; to co-workers/public
Foot Controls	N	
Other		
(specified if applicable)		

MACHINES, TOOLS, EQUIPMENT, SOFTWARE, AND HARDWARE:

Fax machine and computer and associated hardware and software.



ENVIRONMENTAL FACTORS:

C	F	O	R	N
Continuously	Frequently	Occasionally	Rarely	Never
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-Health and Safety I	actors-
Mechanical Hazards	N
Chemical Hazards	N
Electrical Hazards	N
Fire Hazards	N
Explosives	N
Communicable Diseases	R
Physical Danger or Abuse	N
Other (see 1 below)	N
(4) 5.7/4	· · · · · · · · · · · · · · · · · · ·

D	W	M	S	N
Daily	Several	Several	Seasonally	Never
	Times Per	Times Per		
	Week	Month		

-Environmental Factor	ors-
Respiratory Hazards	S
Extreme Temperatures	N
Noise and Vibration	N
Wetness/Humidity	N
Physical Hazards	N

PROTECTIVE EQUIPMENT REQUIRED:

Hardhat and reflective vest

NON-PHYSICAL DEMANDS:

F	0	R	N
Frequently	Occasionally	Rarely	Never
From 1/3 to 2/3 of the time	Up to 1/3 of the time	Less than 1 hour per week	Never occurs

-Description of Non-Physical Demands-	-Frequency-
Time Pressure	0
Emergency Situation	R
Frequent Change of Tasks	F
Irregular Work Schedule/Overtime	F
Performing Multiple Tasks Simultaneously	F
Working Closely with Others as Part of a Team	F
Tedious or Exacting Work	0
Noisy/Distracting Environment	R
Other (see 2 below)	F

⁽²⁾ Attending contentious meetings and hearings

PRIMARY WORK LOCATION:

Office Environment	X	Vehicle	
Warehouse		Outdoors	
Shop		Other (see 3 below)	
Recreation/Neighborhood Center			

(3)N/A

The above statements are intended to describe the general nature and level of work being performed by individuals assigned to this position. They are not intended to be an exhaustive list of all responsibilities, duties, and skills required. This description is subject to modification as the needs and requirements of the position change.

⁽¹⁾ N/A